MARKET-HUB
NEWS LETTER

Beyond Research,
Beyond Advice

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Market News

The National Stock Exchange of India on March 31 decided to cut down the futures & options lot size by 50 percent for 40 stocks. The exchange also reduced the lot size of Nifty50 contracts.

State Bank of India, Shree Cement, Tata Motors, Tata Power, Tech Mahindra, Titan Company, UltraTech Cement, Wipro, Adani Enterprises, Apollo Hospitals Enterprise, Ashok Leyland, Bajaj Finance, BHEL, Cipla, Grasim Industries, Hindalco Industries, Jindal Steel & Power, Mahindra & Mahindra, Mindtree and SAIL are the among 40 stocks that will see the revision in market lot size.

In case of Bajaj Finserv and Coforge, the market lot size has been reduced to 75 from 125 and to 200 from 375, respectively.

Infosys, the country's second-largest IT services company, will on April 14 announce its earnings for the quarter ended March 2021, which will also be watched for the direction they will set for the new fiscal year.

The share of Infosys, having a market cap close to Rs 6 lakh crore, registered 114 percent gains for FY21 and 8.9 percent in the quarter ended March 2021.

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GAIL India share price rose nearly 4 percent intraday on March 31, despite selling seen in the domestic equity market.

The Sensex was down 419 points, or 0.84 percent, at 49,717.58 and the Nifty was down 99.20 points, or 0.67 percent, at 14745.90, however, the share was the top gainer on the Nifty index.

The Nifty energy index shed 0.4 percent dragged by Power Grid, Adani Green, ONGC and BPCL. However, Gail India remained the top gainer in the index.

Results & Corporate Action

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Corporate Action	Company Name	Type & Percentage	Record Date	Ex-Date
SPLITS	Inland Printers	Old FV 2 New FV10	~~	09-04-2021
SPLITS	Pritika Auto	Old FV 10 New FV2	~~	09-04-2021
DIVIDEND	Shriram Trans	Interim (60%)	06-04-2021	05-04-2021
DIVIDEND	SBI Life Insura	Interim (25%)	06-04-2021	05-04-2021
DIVIDEND	Saregama India	Interim (200%)	06-04-2021	05-04-2021
DIVIDEND	Shriram City	Interim (100%)	07-04-2021	06-04-2021
DIVIDEND	Edelweiss	FINAL (90%)	08-04-2021	07-04-2021
DIVIDEND	Kama Holdings	Interim (1080%)	09-04-2021	08-04-2021
DIVIDEND	Rail Vikas	Interim (11.40%)	09-04-2021	08-04-2021
DIVIDEND	India Nippon	Interim (120%)	09-04-2021	08-04-2021

Nifty Spot in Last Week:-

As we saw the Price Movement in Nifty Spot in last week that In Upside is 14883.20and in Downside 14616.60

NIFTY WEEKLY CHART

BANKNIFTY WEEKLY CHART

Nifty Spot in Upcoming Week:-

There is strong Support is 14250 up side 14900 is resistance .

Bank Nifty in Upcoming week:-

There is strong Support is 32400 upside 34361 is resistance .

Recommendation for next week

Serial No.	Stock Name Cash segment	Above / Below / Add HOLD	CMP as on 03.04.2021	Trail SL	Buy Stop loss	Sell Stop loss	Target
1	ABCAPITAL (BUY)	HOLD 90	121.55	112			150
2	SHREECEM (BUY)	HOLD 28391	29951	28300			30500
3	MPHASIS (BUY)	ABOVE 1811	1747		1711		2000/2100

Commodity Market

COPPER:~ Sell on rise with sl 704 down side target 652 possibility, buy in deep with sl 642 upside target 700 possibility.

CRUDEOIL:- buy in deep with sl 4190 upside target 4600 possibility.

SILVER: - Sell on rise with sl 67100 down side target 65000 to 63000 possibility.

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GOLD:- buy in deep with sl 44000 upside target 46000 possibility.

Currency Market (Cash Levels)

USDINR:-Investors can buy in deep with stop loss 72.00 upside target will be 73.50 to 74.00 possibility, sell on rise with sl 74.10 down side target 73.00 possibility.

GBPINR: - Investors can buy in deep with stop loss 98.90 upside target will be 101.50 to 102.50 possibility

EURINR :- Investors can sell on rise with stop loss 87.10 down side target will be 86.30 possibility.

JPYINR:- Investors can sell on rise with stop loss 67.50 down side target will be 66.00 to 64.50 possibility.

Currency CASH LEVEL	DEMAND ZONE LEVEL		CLOSE	SUPPLY ZONE LEVEL	
	D2	D1		S1	S2
USDINR	72.00	72.50	73.17	73.60	74.00
GBPINR	99.50	100.00	100.80	101.50	102.50
EURINR	84.00	85.00	85.87	86.50	87.00
JPYINR	64.50	65.50	66.12	66.50	67.20

Currency Corner

Premium / Discount (USD/ INR) Based on Forward Rates	
Duration	Premium
One month Forward	0.28
Three month Forward	0.38
Six month	1.24
One year	2.71

RBI reference Rates	
Currency	Rates
USD	72.61
GBP	99.37
Euro	85.82
100 Yen	66.63

Systematic Investment Plan versus Lumpsum Investing

SIP versus Lumpsum Investing:

Different Community of Investors:

As both are different in their approach, both the investing styles have different investors opting for each. While SIP is suited to investors with a regular source of income and wishes to invest in parts, Lumpsum Investing helps the investors who don't have a regular source of income and wishes to invest the surplus available at one go.

Suitability for budding young investors:

The first-time investors or beginners do not have the required set of knowledge, experience and skills to time the market, but they earn a regular income, hence, Systematic Investments via SIP is the best investment option. On the other hand, there are seasoned investors who have spent the time in the markets during the bull and bear runs, and also have definite financial goals and a long-term view. That is why Lumpsum Investing is suitable for Seasoned investors.

Averaging out or Value Investing:

SIP follows the rule of Rupee Cost Averaging. This means investing through the SIP route averages out the cost of investment across bull and bear runs in the market. Alternatively, Lumpsum Investing works on the principle of Value Investing. This means, invest more during bear runs and less during bull runs. Seasoned investors with a long-term perspective, can hold on to their investments across market cycles and unlock the best potential returns.

Impact of Power of Compounding:

Compounding is said to be the eighth wonder of the world. While the power of compounding works for both the investing styles, the SIP investor is at a disadvantage to Lumpsum investors as far as the impact of compounding is concerned. Since SIP is done systematically at regular intervals, the first SIP Instalment will have more time

to compound compared to further and the last ones. While Lumpsum Investing has an extra edge due to investment of the entire amount at one go. Such structure helps the entire amount to reap the benefits of compounding, that too for the entire period for which the investment is made.

The “Fear” Psychology

Disciplined Investing with SIP helps remove the “fear” which prevails in the investor’s mind while investing at one go. The amount invested via SIP averages out towards the tenure of SIP. Also, as the SIP installments are paid in parts, the investors generally don’t have the burden of arranging a large chunk for investing. While investing in lumpsum, the investor generally runs through the “Fear” Psychology of loosing out either on the correct opportunity to invest or making a wrong exit.

Both Systematic Investing and Lumpsum Investing have unique features that help wealth creation. It is up to the investor to check their own risk-bearing capacity, financial goals and availability of investment surplus and go with the best fit.

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